

These pages:

- are for less common types of income, deductions and tax reliefs, and for other information
- if completed, are to be sent back with your tax return (please do not send these pages back if you have made no entries on them).

If you think that you need to complete these pages, go to hmrc.gov.uk or phone **0845 9000 404** and ask us for the *Additional information notes*.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1 Gilt etc. interest after tax taken off £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	3 Gross amount before tax £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0
2 Tax taken off £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	

Life insurance gains

4 UK life insurance policy etc. gains on which tax was treated as paid – the amount of the gain £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	8 UK life insurance policy etc. gains from voided ISAs £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0
5 Number of years the policy has been held or since the last gain – whichever is less <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	9 Number of years the policy was held <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>
6 UK life insurance policy etc. gains where no tax was treated as paid – the amount of the gain £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	10 Tax taken off box 8 £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0
7 Number of years the policy has been held or since the last gain – whichever is less <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	11 Deficiency relief – read the notes £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0

Stock dividends, non-qualifying distributions and loans written off

12 Stock dividends – the appropriate amount in cash/cash equivalent of the share capital – without any tax £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	13 Non-qualifying distributions and close company loans written off or released £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0
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Business receipts taxed as income of an earlier year

14 The amount of post-cessation or other business receipts £ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . 0 0	15 Tax year income to be taxed, for example, 2011-12 YYYY YY <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> – <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>
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Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner with the higher income** (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the **wife** (marriages up to 5 December 2005), or the **spouse or civil partner with the lower income** (marriages and civil partnerships on or after 5 December 2005), please read the notes. These notes will help you fill in boxes 6 to 11.

If you, or your spouse or civil partner were born before 6 April 1935, complete the relevant boxes

<p>1 Your spouse's or civil partner's full name</p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) <i>DD MM YYYY</i></p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>3 If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <p><input type="checkbox"/></p> <p>4 If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <p><input type="checkbox"/></p> <p>5 If, in the year to 5 April 2013, you lived with any previous spouse or civil partner, enter their date of birth</p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p>	<p>6 If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box</p> <p><input type="checkbox"/></p> <p>7 If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box</p> <p><input type="checkbox"/></p> <p>8 Your spouse's or civil partner's full name</p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>9 If you were married or formed a civil partnership after 5 April 2012, enter the date of marriage or civil partnership <i>DD MM YYYY</i></p> <p>□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □</p> <p>10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box</p> <p><input type="checkbox"/></p> <p>11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box</p> <p><input type="checkbox"/></p>
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Other information

Income Tax losses

<p>Other income losses</p> <p>1 Earlier years' losses - which can be set against certain other income in 2012-13</p> <p>£ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ . 0 0</p> <p>2 Total unused losses carried forward</p> <p>£ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ . 0 0</p>	<p>Losses from a later year</p> <p>3 Relief now for 2013-14 income or certain capital losses - Read the notes and specify the source of loss in the additional information box 19 on page Ai4</p> <p>£ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ . 0 0</p> <p>4 Tax year for which you are claiming relief in box 3, for example, 2011-12 <i>YYYY YY</i></p> <p>□ □ □ □ □ □ - □ □ □ □</p>
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Pension savings tax charges and taxable lump sums from overseas pension schemes

5	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	11	Amount of unauthorised payment from a pension scheme, not subject to surcharge	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
6	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	12	Amount of unauthorised payment from a pension scheme, subject to surcharge	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
7	Lifetime Allowance tax paid by your pension scheme	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	13	Foreign tax paid on an unauthorised payment (in £ sterling)	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
8	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	14	Taxable short service refund of contributions (overseas pension schemes only)	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
9	Annual Allowance tax paid or payable by your pension scheme	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	15	Taxable lump sum payment (overseas pension schemes only)	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
10	Pension scheme tax reference number - <i>read the notes</i>	PSTR <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	16	Foreign tax paid (in £ sterling) on boxes 14 and 15	<input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

Tax avoidance schemes

17	The scheme reference number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	18	The tax year in which the expected advantage arises, for example, 2011-12 YYYY YY	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>
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Additional information

19 Please give any additional information in this space

Personal details

20	Your name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	21	Your Unique Taxpayer Reference (UTR)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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